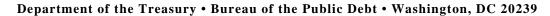
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

High Yield: 4.223% Price: 99.562410

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 99.03%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	37,705,100 105,693 100,000	\$	12,794,370 105,693 100,000
SUBTOTAL		37,910,793		13,000,063 1/
Federal Reserve		1,962,881		1,962,881
TOTAL	\$	39,873,674	\$	14,962,944

Median yield 4.210%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.170%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 37,910,793 / 13,000,063 = 2.92

1/ Awards to TREASURY DIRECT = \$54,613,000